

Determination of Pre-Issue Excess Cash

Appendix G

Payment Date:		October 5, 2011
Pre-Issue Cut-off Date		September 23, 2011
(A) The aggregate balance of Unrestricted Cash in the accounts of the Obligors and the REO Restricted Subsidiaries on the date of determination (as provided in clause (a)(i) of the definition of Pre-Issue Excess Cash)		\$ 1,450,812,568.95
(B) The Working Capital Amount as of the Issue Date (as provided in clause (a)(ii)(A) of the definition of Pre-Issue Excess Cash)	100,000,000.00	
(C) The amount to be funded to the Interest Reserve Account as of the Issue Date (as provided in clause (a)(ii)(B) of the definition of Pre-Issue Excess Cash)	25,000,000.00	
(D) All amounts payable by the Issuer under the in connection with the Chapter 11 Cases (as provided in clause (a)(ii)(C) of the definition of Pre-Issue Excess Cash)	899,771,959.20	
(E) The amount of the Post-Confirmation Expense Reserve as of the Issue Date (as provided in clause (a)(ii)(D) of the definition of Pre-Issue Excess Cash)	65,000,000.00	
(F) The sum of lines (B) through (E)		<u>\$ 1,089,771,959.20</u>
(G) The difference between line (A) and line (F)		<u>\$ 361,040,609.75</u>
(H) The amount of excess cash of Excluded Domestic Subsidiaries or De Minimis Domestic Subsidiaries (as provided in clause (b) of the definition of "Pre-Issue Excess Cash")		\$ -
(I) Pre-Issue Excess Cash (line (G) plus line (H))		<u><u>\$ 361,040,609.00</u></u>
	Applied to series A-notes	\$ 361,040,609.00

As per Section 3.09(a)(i) of the Indenture dated as of September 30, 2011