

## Determination of Amounts Payable Capmark Financial Group Inc.

**Record Date** October 15, 2011  
**Payment Date** November 1, 2011

The following information is being provided pursuant to Sections 3.03(d)(i)-(iv) of the Indenture, dated September 30, 2011, for the Floating Rate First Lien A Notes Due 2014 and Floating Rate First Lien Extendible B Notes Due 2015 among Capmark Financial Group Inc., as issuer, the Guarantors named therein, Wilmington Trust, National Association, as trustee and collateral agent (as amended, supplemented or otherwise modified from time to time, the "Indenture"). Capitalized terms used but not defined herein have the meaning ascribed to such terms in the Indenture.

### (i) **A Notes**

Outstanding Principal Due	\$ 388,959,391.00
Interest Period Start Date	30-Sep
Interest Period End Date	01-Nov
Day count	32
Day count method	A/360
Base Rate	2.0000%
Spread	5.0000%
All-in Rate	<u>7.0000%</u>
Accrued interest due	<u>\$ 2,420,191.77</u>

### **B Notes**

Outstanding Principal Due	\$ 500,000,000.00
Interest Period Start Date	30-Sep
Interest Period End Date	01-Nov
Day count	32
Day count method	A/360
Base Rate	2.0000%
Spread	7.0000%
All-in Rate	<u>9.0000%</u>
Accrued interest due	<u>\$ 4,000,000.00</u>

**Total Interest Due A & B Notes** \$ 6,420,191.77

(ii) Excess, if any, of the Interest Reserve Account Balance	\$ -
(iii) Excess Cash Redemption Amount	\$ -
(iv) Redemption Amount per \$1.00	N/A