

Interest Determination Date	with respect to any Interest Period, the second London Banking Day preceding the beginning of such Interest Period.	April 27, 2012
Interest Period	The period commencing on and including a Payment Date (or the Issue Date in the case of the initial Interest Period) and ending on the day immediately preceding the next following Payment Date.	May 1, 2012 through to but not including August 1, 2012
LIBOR	the arithmetic mean of the offered rates for deposits in U.S. dollars for the three-month period that appear on "Reuters Page LIBOR 01" (or if such page by its terms provides for a single rate, such single rate) at approximately 11:00 a.m., London time, on the interest determination date. "Reuters Page LIBOR 01" means the display page designated as "LIBOR 01" on the Reuters service for the purpose on displaying London interbank offered rates of major banks, or any successor page on the Reuters service selected by the Calculation Agent.	0.46585%
	greater of 3 month LIBOR or 2.000%	2.000%
	series B-note spread	7.000%
	<b>series B-note all-in interest rate for the Interest Period</b>	<b>9.000%</b>