



**Capmark Financial Group Inc.
Supplemental Financial Information
Q4 2013**

March 28, 2014

Notice to Reader

Important disclosure that must be read prior to review of the information attached hereto

The Information (unless otherwise explicitly stated) is preliminary and subject to change. In addition, the Information includes financial information that is not audited and includes financial statements and other information that were not prepared in accordance with US generally accepted accounting principles ("US GAAP").

The Information provided herein should be read in conjunction with Capmark Financial Group Inc.'s (the "Company") Annual Report as of and for the three and twelve months ended December 31, 2013 (the "Annual Report"), which includes an update on subsequent events evaluated through March 28, 2013. The Annual Report may be found at the Company's website (www.capmark.com) under the heading "Financial Reporting."

The Company expressly disclaims any representation and warranty as to the accuracy or completeness of the Information. Further, the Company disclaims any obligation or undertaking to provide the Recipient any updates to the Information to reflect any change in the Company's expectations with regards thereto or changes in events, conditions, or circumstances on which such information is based. None of the Company or any director, officer or representative of the Company shall have any liability to any party for any error or omission with respect to any of the information contained herein.

Asset Disposition Summary December 2013 - Capmark Financial Group Inc.

(\$ in millions)	Total Proceeds	
	QTD 12/31/13	YTD 12/31/13
NA Asset Management	\$ 166.0	\$ 596.5
NA Investments	17.4	65.6
Other	10.6	56.1
Total Proceeds	\$ 194.0	\$ 718.3
Cash Distributions from Capmark Bank	36.8	233.5
Total	\$ 230.8	\$ 951.8

Note: Total proceeds reflects asset collections and revenue net of asset fundings

Portfolio Snapshot and Asset Disposition Activity December 2013 - NA Investments

(\$ in millions)	9/30/13		Net Revenue /		12/31/13
Quarter to Date	NBV	Proceeds	(Losses)		NBV
Equity Funds	\$ 78.2	\$ 7.9	\$ 10.3		\$ 80.6
Debt Funds	18.0	9.1	6.6		15.5
Equity JV's	6.4	0.5	(1.3)		4.6
Totals	\$ 102.6	\$ 17.4	\$ 15.7		\$ 100.8

(\$ in millions)	12/31/12		Net Revenue /		12/31/13
Year to Date	NBV	Proceeds	(Losses)		NBV
Equity Funds	\$ 113.6	\$ 45.7	\$ 12.7		\$ 80.6
Debt Funds	25.4	19.2	9.2		15.5
Equity JV's	6.2	0.9	(0.7)		4.7
Totals	\$ 145.3	\$ 65.7	\$ 21.3		\$ 100.8

Portfolio Snapshot and Asset Disposition Activity December 2013 - NA Asset Management (Former Bank and Non-Bank)

(\$ in millions) Quarter to Date	SVC UPB ¹	NBV	Proceeds	Proc % of SVC UPB	Proc % of NBV ²
Discounted Payoff	\$ 5.7	\$ 4.2	\$ 4.1	71.8%	97.8%
Note Sale	-	-	-	0.0%	N/A
REO Sale	63.2	17.5	22.3	35.2%	126.9%
Par Payoff	125.5	120.6	125.5	100.0%	104.0%
NMTC Transactions	14.1	12.0	10.4	73.5%	86.6%
Total Dispositions	\$ 208.6	\$ 154.4	\$ 162.3	77.8%	105.1%
Partial Paydowns			\$ 0.6		

(\$ in millions) Year to Date	SVC UPB ¹	NBV	Proceeds	Proc % of SVC UPB	Proc % of NBV ²
Discounted Payoff	\$ 50.5	\$ 37.0	\$ 41.9	83.0%	113.1%
Note Sale	20.0	-	5.0	25.0%	N/A
REO Sale	412.0	135.7	177.0	43.0%	130.5%
Par Payoff	212.1	205.2	212.1	100.0%	103.3%
NMTC Transactions	146.8	126.6	125.9	85.7%	99.4%
Total Dispositions	\$ 841.4	\$ 504.5	\$ 561.8	66.8%	111.3%
Partial Paydowns			\$ 20.3		

12/31/2013			
Status	SVC UPB ¹	Book Value	# of Assets
<u>Performing</u>			
HFS	\$ 36.0	\$ 32.0	3
Sub-Total	36.0	32.0	3
<u>Non-performing</u>			
HFS	10.8	5.6	2
REO	-	-	-
EQ INV.	27.7	21.6	2
	38.6	27.2	4
Total	\$ 74.5	\$ 59.2	7

(1) Represents the current principal amount contractually due from the borrower for loans and the UPB of the loan just prior to conversion for REO

(2) Aggregate percentage of the carrying value of each asset in the quarter prior to the disposal of the asset